

14 April 2021

	Close price at 4/13/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,072.49	1.0%	0.9%	12.9%	39.7%
All-Share Index Total Return	10,590.87	1.0%	1.0%	14.3%	43.5%
Resources Index	39,000.28	1.0%	1.7%	17.8%	66.6%
Industrials Index	93,834.13	1.5%	0.7%	13.5%	31.5%
Financials Index	31,060.49	0.3%	-0.6%	2.5%	19.1%
Top 40 Index	61,382.99	1.2%	0.8%	12.9%	40.0%
Shareholder Weighted Index	24,825.88	1.2%	0.6%	14.0%	40.4%
Capped Shareholder Weighted Index	26,344.50	0.9%	0.9%	13.6%	41.5%
SA Listed Property Index	1,317.72	-1.6%	0.7%	7.2%	18.7%
SA Volatility Index	21.05	-2.5%	-5.3%	14.2%	-33.3%
Interest-bearing indices					
FTSE/JSE All Bond Index	759.53	-0.1%	1.8%	0.1%	17.8%
StEFl Composite Index	469.38	0.0%	0.1%	1.0%	4.5%
FTSE/JSE Inflation-Linked Index	282.67	0.7%	0.8%	5.5%	12.4%
Interest rates					
Prime rate	7.00%			0.0%	-20.0%
Repo rate	3.50%			0.0%	-33.3%
Commodities (in US dollars)					
Gold price	1,733.08	0.2%	2.9%	-8.5%	2.6%
Platinum price	1,174.00	0.2%	1.4%	9.7%	57.4%
Oil price	63.67	0.6%	1.5%	22.9%	100.6%
Global indices (in base currency)					
Dow Jones (US)	33,677.27	-0.2%	2.1%	10.0%	44.0%
S&P 500 (US)	4,141.59	0.3%	4.2%	10.3%	50.0%
FTSE (UK)	3,939.31	0.1%	2.8%	7.2%	21.8%
Hang Seng (Hong Kong)	28,497.25	0.2%	0.4%	4.6%	17.3%
Shanghai	3,396.47	-0.5%	-1.3%	-2.2%	22.0%
Nikkei (Japan)*	29,751.61	0.7%	2.0%	8.4%	56.2%
Cac 40 (France)	6,184.10	0.4%	1.9%	11.4%	37.2%
Dax (Germany)	1,431.03	0.2%	1.8%	10.3%	45.1%
MSCI Emerging*	1,323.95	0.1%	0.6%	2.5%	49.9%
MSCI Developed*	2,918.19	0.4%	3.8%	8.5%	49.1%
US Volatility Index	16.65	-1.5%	-14.2%	-26.8%	-59.6%
Exchange rates					
Rand/US dollar	14.51	0.4%	1.8%	1.3%	24.9%
Rand/euro	17.34	0.1%	0.0%	3.5%	14.0%
Rand/pound	19.95	0.4%	2.1%	0.6%	13.5%
Dollar/euro	1.19	-0.3%	-1.8%	2.2%	-8.7%
Inflation indicator					
CPI					2.9%
Group indicator					
Momentum Metropolitan Holdings	18.58	0.2%	6.7%	17.9%	16.1%

*Last available numbers used, as these numbers were not available

Global update

Washington — US President Joe Biden announced limited measures to tackle gun violence in the US last week, but more ambitious steps will be harder to enact despite widespread public support.

Geneva — Almost 1-million people face severe hunger in northern Mozambique, where hundreds of thousands have fled Islamist militant attacks, the UN food agency said on Tuesday.

Local update

Miners boosted gains on the JSE as better-than-expected production data in the sector pointed to a recovery after it took a significant hit from the Covid-19 pandemic. Data from Stats SA released on Tuesday showed that mining output posted its first annual gain in a year in February, rising 0.8% year on year, after a revised 8.4% (from 6.2%) contraction the previous month. The median estimate of five analysts polled by Bloomberg was for a contraction of 3%.

Sibanye-Stillwater is starting to see value in gold companies as the gold price retreats, after a few years of struggling to find a worthwhile acquisition target, CEO Neal Froneman said. Froneman, who heads the biggest source of mine-to-market platinum group metals (PGMs) from SA, US and Zimbabwe, has made clear that the company is looking for more gold assets to add to its purely SA-based gold business that accounts for a fifth of earnings to balance the portfolio.

Synfuels producer Sasol and industrial gas and services provider Air Liquide have launched a tender to procure 900MW of renewable energy, representing the largest green power procurement deal in SA's private sector to date with an estimated value R13bn. In a collaborative effort to reduce carbon emissions, the two companies have called for bidders to participate in a tender to procure 900MW of renewable energy by 2030 to supply Sasol's SA operations.

SA's largest poultry producer Astral Foods has won a court order over a lack of service delivery in the Lekwa local municipality in Standerton, which will force the national government and the Treasury to prepare a financial recovery plan for the municipality. The owner of consumer brands Goldi, County Fair and Festive, which has a quarter of the the country's poultry market excluding chicken imports, said it obtained the order in the Pretoria High Court on Monday, in a matter in which the company challenged the non-delivery of basic services in the municipality. The company owns a poultry processing plant in Standerton.