

15 April 2021

	Close price at 4/14/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,812.15	1.1%	2.0%	14.1%	36.0%
All-Share Index Total Return	10,719.50	1.2%	2.2%	15.7%	39.9%
Resources Index	39,648.18	1.7%	3.4%	19.8%	58.5%
Industrials Index	94,755.36	1.0%	1.7%	14.6%	29.6%
Financials Index	31,045.49	0.0%	-0.6%	2.5%	15.7%
Top 40 Index	62,084.40	1.1%	2.0%	14.2%	36.2%
Shareholder Weighted Index	25,048.11	0.9%	1.5%	15.0%	36.8%
Capped Shareholder Weighted Index	26,565.86	0.8%	1.8%	14.6%	37.4%
SA Listed Property Index	1,363.06	3.4%	4.2%	10.9%	12.1%
SA Volatility Index	20.83	-1.0%	-6.3%	13.0%	-37.7%
Interest-bearing indices					
FTSE/JSE All Bond Index	766.52	0.9%	2.8%	1.0%	16.2%
StoFI Composite Index	469.43	0.0%	0.1%	1.0%	4.5%
FTSE/JSE Inflation-Linked Index	284.90	0.8%	1.6%	6.3%	11.9%
Interest rates					
Prime rate	7.00%			0.0%	-20.0%
Repo rate	3.50%			0.0%	-33.3%
Commodities (in US dollars)					
Gold price	1,745.39	0.7%	3.6%	-7.9%	1.3%
Platinum price	1,160.00	-1.2%	0.2%	8.4%	51.6%
Oil price	66.58	4.6%	6.1%	28.5%	124.9%
Global indices (in base currency)					
Dow Jones (US)	33,730.89	0.2%	2.3%	10.2%	40.8%
S&P 500 (US)	4,124.66	-0.4%	3.8%	9.8%	44.9%
FTSE (UK)	3,964.67	0.6%	3.5%	7.9%	23.9%
Hang Seng (Hong Kong)	28,900.83	1.4%	1.8%	6.1%	18.3%
Shanghai	3,416.72	0.6%	-0.7%	-1.6%	20.8%
Nikkei (Japan)*	29,620.99	-0.4%	1.5%	7.9%	50.8%
Cac 40 (France)	6,208.58	0.4%	2.3%	11.8%	37.2%
Dax (Germany)	1,429.02	-0.1%	1.7%	10.1%	43.0%
MSCI Emerging*	1,336.59	1.0%	1.5%	3.5%	49.1%
MSCI Developed*	2,913.53	-0.2%	3.6%	8.3%	45.2%
US Volatility Index	16.99	2.0%	-12.4%	-25.3%	-55.0%
Exchange rates					
Rand/US dollar	14.39	0.8%	2.7%	2.1%	27.1%
Rand/euro	17.24	0.6%	0.5%	4.1%	16.5%
Rand/pound	19.83	0.6%	2.7%	1.3%	16.5%
Dollar/euro	1.20	-0.3%	-2.1%	2.0%	-8.3%
Inflation indicator					
CPI					2.9%
Group indicator					
Momentum Metropolitan Holdings	18.76	1.0%	7.8%	19.0%	9.7%

*Last available numbers used, as these numbers were not available

Global update

Tokyo — A senior official in Japan's governing party indicated cancelling the Tokyo Olympics was an option as the country struggles with a surge in coronavirus cases less than 100 days before the Games are due to begin.

Cairo/London — Egypt has seized the giant container vessel that blocked the Suez Canal in March as part of an effort to get more than \$900m in compensation.

Local update

Retailers, miners and listed property led gains on the JSE on Wednesday, with retailers lifted by better-than-expected data in the sector. Stats SA said that retail sales, an indication of the health of consumers, showed a 6.9% increase in February from the previous month and a 2.3% increase from the same month in 2020.

In a sign that the once must-have in fund managers' portfolios is on a comeback trail, EOH has posted an operating profit for the first time since founder Asher Bohbot resigned as chair in the wake of graft allegations that struck its finances and tarnished its reputation. The company, whose stock fetched about R170 before crashing to R8 after the revelations of dodgy public sector contracts emerged about three years ago, has introduced a raft of changes such as selling non-core assets and cutting debt after bringing in Stephen van Coler to spearhead the recovery efforts.

The board of directors of African Bank group has appointed former banker and Phembani Group CEO Kennedy Bungane as CEO with effect from April 14. "Kennedy has a keen sense for managing complex stakeholder issues. He has a proven track record in identifying and nurturing leadership, which promotes strong teams to deliver successful results," African Bank chair Thabo Dloti said in a statement.

Total has suspended plans for additional oil and gas exploration off the coast of SA, opting to press on with further developing its two major gas discoveries near Mossel Bay. This is despite concerns from the sector that the government is dragging its feet in finalising long-awaited upstream oil and gas legislation.