

20 April 2021

	Close price at 4/19/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,094.28	-0.9%	2.4%	14.6%	38.6%
All-Share Index Total Return	10,764.09	-0.9%	2.7%	16.2%	42.3%
Resources Index	40,068.13	-0.8%	4.5%	21.1%	64.7%
Industrials Index	94,164.97	-1.2%	1.1%	13.9%	27.0%
Financials Index	31,709.06	-0.2%	1.5%	4.6%	26.8%
Top 40 Index	62,325.85	-0.9%	2.4%	14.6%	38.4%
Shareholder Weighted Index	25,148.36	-1.0%	1.9%	15.5%	39.6%
Capped Shareholder Weighted Index	26,787.93	-0.8%	2.6%	15.5%	42.5%
SA Listed Property Index	1,378.54	-0.5%	5.4%	12.1%	22.7%
SA Volatility Index	19.40	-2.4%	-12.7%	5.2%	-35.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	771.69	-0.1%	3.5%	1.7%	15.9%
StefI Composite Index	469.67	0.0%	0.2%	1.1%	4.4%
FTSE/JSE Inflation-Linked Index	287.14	0.7%	2.4%	7.1%	11.2%
Interest rates					
Prime rate	7.00%			0.0%	-99.0%
Repo rate	3.50%			0.0%	-17.6%
Commodities (in US dollars)					
Gold price	1,770.11	0.4%	5.1%	-6.6%	4.4%
Platinum price	1,209.00	1.0%	4.4%	13.0%	34.1%
Oil price	67.05	0.4%	6.9%	29.4%	138.8%
Global indices (in base currency)					
Dow Jones (US)	34,077.63	-0.4%	3.3%	11.3%	40.6%
S&P 500 (US)	4,163.26	-0.5%	4.8%	10.8%	44.8%
FTSE (UK)	3,996.65	-0.3%	4.3%	8.8%	25.3%
Hang Seng (Hong Kong)	29,106.15	0.5%	2.6%	6.9%	19.4%
Shanghai	3,477.55	1.5%	1.0%	0.1%	22.5%
Nikkei (Japan)*	29,685.37	0.0%	1.7%	8.2%	49.2%
Cac 40 (France)	6,296.69	0.2%	3.8%	13.4%	40.0%
Dax (Germany)	1,445.11	-0.6%	2.8%	11.3%	45.3%
MSCI Emerging*	1,348.55	0.0%	2.4%	4.4%	-84.4%
MSCI Developed*	2,944.05	-0.3%	4.7%	9.4%	45.9%
US Volatility Index	17.29	6.4%	-10.9%	-24.0%	-54.7%
Exchange rates					
Rand/US dollar	14.23	0.6%	3.8%	3.2%	32.1%
Rand/euro	17.12	0.2%	1.2%	4.8%	19.3%
Rand/pound	19.89	-0.4%	2.4%	0.9%	18.1%
Dollar/euro	1.20	-0.5%	-2.6%	1.5%	-9.7%
Inflation indicator					
CPI					2.9%
Group indicator					
Momentum Metropolitan Holdings	19.14	-0.4%	9.9%	21.4%	14.1%

*Last available numbers used, as these numbers were not available

Global update

Tokyo — Japan needs to consider scrapping the Tokyo Olympics and speeding up its vaccine rollout amid growing virus infections, says former finance minister Jun Azumi.

London — Britain's Treasury and the Bank of England (BOE) are weighing the potential creation of a central bank digital currency (CBDC), joining authorities from China to Sweden exploring the next big step in the future of money.

Local update

Tech-heavy Naspers and Prosus dragged the JSE lower on Monday, while global markets were mixed after a strong run on Friday. The JSE all share index broke its four-day winning streak, closing near the new high reached on Friday. Retailers and metals were also under pressure on the day.

Truworths has appointed Emanuel Cristaudo as CFO to replace David Pfaff, who left at the end of February. Cristaudo joined as an independent non-executive director of the company in January, but will resign as he becomes an executive. Pfaff is now the CFO of Tyme Global, the holding company of Patrice Motsepe's newcomer digital bank, TymeBank.

The Coca-Cola Company will list its bottling unit in Amsterdam and on the JSE, a move that will hand investors ownership in Africa's largest bottler of non-alcoholic products. Coca-Cola Beverages Africa (CCBA), which packages 40% of Coca-Cola products sold on the continent and employs 16,000 people, became majority-owned by the Atlanta-based company in 2016 after AB InBev sold its stake following the brewer's takeover of SABMiller.

Massmart, owner of Game and Builders Warehouse, has changed its bonuses structure for executives linking incentive pay with the performance of its struggling unit Game and headline earnings per share, a measure of company profitability. Shareholders had raised concerns that the company's long-term incentive pay to executives focused too much on rewarding them for driving up sales figures rather than profitability from the sales.