

22 April 2021

	Close price at 4/21/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	67,145.75	0.5%	1.0%	13.0%	41.0%
All-Share Index Total Return	10,614.93	0.5%	1.2%	14.5%	44.8%
Resources Index	39,776.67	0.9%	3.8%	20.2%	71.8%
Industrials Index	92,566.45	0.4%	-0.7%	12.0%	27.1%
Financials Index	30,921.96	-0.4%	-1.0%	2.0%	28.2%
Top 40 Index	61,399.27	0.5%	0.9%	12.9%	40.4%
Shareholder Weighted Index	24,802.59	0.5%	0.5%	13.9%	41.6%
Capped Shareholder Weighted Index	26,476.79	0.7%	1.4%	14.2%	45.8%
SA Listed Property Index	1,393.73	1.4%	6.5%	13.3%	29.6%
SA Volatility Index	21.81	-2.5%	-1.8%	18.3%	-30.3%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	771.19	0.0%	3.4%	1.6%	16.0%
SteFI Composite Index	469.76	0.0%	0.2%	1.1%	4.4%
FTSE/JSE Inflation-Linked Index	287.25	-0.1%	2.4%	7.2%	12.5%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
<b>Commodities (in US dollars)</b>					
Gold price	1,778.80	0.4%	5.6%	-6.1%	5.1%
Platinum price	1,189.18	-1.7%	2.7%	11.1%	54.9%
Oil price	65.32	-1.9%	4.1%	26.1%	237.9%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,137.31	0.9%	3.5%	11.5%	48.3%
S&P 500 (US)	4,173.42	0.9%	5.0%	11.1%	52.5%
FTSE (UK)	3,935.64	0.4%	2.7%	7.1%	26.6%
Hang Seng (Hong Kong)	28,621.92	-1.8%	0.9%	5.1%	20.3%
Shanghai	3,472.93	0.0%	0.9%	0.0%	22.8%
Nikkei (Japan)*	28,508.55	-2.0%	-2.3%	3.9%	47.9%
Cac 40 (France)	6,210.55	0.7%	2.4%	11.9%	42.5%
Dax (Germany)	1,425.89	0.2%	1.4%	9.9%	47.9%
MSCI Emerging*	1,336.87	-0.8%	1.6%	3.5%	52.2%
MSCI Developed*	2,932.98	0.6%	4.3%	9.0%	51.8%
US Volatility Index	17.50	-6.3%	-9.8%	-23.1%	-61.5%
<b>Exchange rates</b>					
Rand/US dollar	14.25	0.4%	3.7%	3.1%	33.1%
Rand/euro	17.15	0.4%	1.0%	4.6%	20.0%
Rand/pound	19.85	0.4%	2.6%	1.1%	17.5%
Dollar/euro	1.20	0.0%	-2.5%	1.5%	-9.8%
<b>Inflation indicator</b>					
CPI					3.2%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	18.70	0.4%	7.4%	18.7%	15.6%

\*Last available numbers used, as these numbers were not available

### Global update

Brussels — European Central Bank (ECB) president Christine Lagarde has said the institution isn't discussing the phasing out of its emergency bond-buying even as it sees signs that the economy is starting to shake off the coronavirus pandemic.

Amazon.com is poised to bring its automated checkout technology to full-size supermarkets, a significant milestone in the race to revolutionise how people buy their groceries.

### Local update

Miners and property shares led the JSE firmer on Wednesday, while global markets were mixed as investors weighed positive European corporate earnings against concerns over rising Covid-19 infections in Asia. Global stocks have been under pressure so far this week with investors worried that the jump in Covid-19 cases in countries such as India and Canada could stall economic recovery.

Pick n Pay has expressed interest in buying two Massmart discount chains, joining rival Shoprite in exploring a potential deal at a time pandemic-hit consumers are spending warily. Massmart, WalMart's SA unit, is selling its Rhino and Cambridge stores as part of a plan to return to profitability. It has already sold eight stores under its Masscash division, which houses Rhino, Cambridge and other cash-and-carry outlets.

Technology firm EOH will pay R40m to the government after an investigation by the Special Investigating Unit (SIU) into its contracts with the department of defence. The SIU — an independent statutory body with a mandate to investigate allegations of corruption, malpractice and maladministration in government departments, municipalities and state owned entities — has been conducting investigations into Microsoft Software licence procurement contracts awarded by the department to EOH worth R250m.

Anglo American has reported an overall increase in group production, as copper and platinum group metals (PGMs) output improved, and the company's iron ore division in SA blamed locusts and rain for reduced sales. Anglo, listed in London and Johannesburg, operated at 95% of normal capacity in the quarter to end-March and its overall production as measured in a copper equivalent metric grew by 3% year on year.