

18 September 2020

	Close price at 9/17/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	55,035.60	-1.7%	-0.8%	-3.6%	-3.3%
All-Share Index Total Return	8,550.37	-1.7%	-0.3%	-1.3%	-0.1%
Resources Index	31,575.97	-3.1%	-1.3%	11.5%	25.3%
Industrials Index	77,484.99	-1.0%	-1.6%	3.3%	-1.8%
Financials Index	25,566.53	-0.2%	2.6%	-35.0%	-37.0%
Top 40 Index	50,700.14	-1.8%	-1.0%	-0.2%	-0.3%
Shareholder Weighted Index	19,979.01	-1.4%	-0.8%	-5.9%	-5.1%
Capped Shareholder Weighted Index	21,081.64	-1.3%	0.3%	-8.5%	-7.0%
SA Listed Property Index	1,043.81	1.2%	0.6%	-44.4%	-45.0%
SA Volatility Index	23.30	1.1%	16.1%	47.4%	46.8%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	720.61	0.4%	1.3%	3.2%	4.9%
SteFI Composite Index	459.46	0.0%	0.2%	4.2%	6.3%
JSE Assa SA Government ILB Index	257.79	0.0%	-0.2%	0.0%	-0.7%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,944.69	-1.0%	-0.7%	27.6%	29.8%
Platinum price	947.90	-3.2%	1.9%	-2.4%	1.5%
Oil price	43.30	2.6%	-4.4%	-34.5%	-32.4%
Global indices (in base currency)					
Dow Jones (US)	27,901.98	-0.5%	-1.9%	-2.2%	2.9%
S&P 500 (US)	3,357.01	-0.8%	-4.1%	3.9%	11.7%
FTSE (UK)	3,380.28	-0.4%	1.1%	-19.4%	-16.1%
Hang Seng (Hong Kong)	24,340.85	-1.6%	-3.3%	-13.7%	-9.1%
Shanghai	3,270.44	-0.4%	-3.7%	7.2%	9.8%
Nikkei (Japan)*	23,319.37	-0.7%	0.8%	-1.4%	6.0%
Cac 40 (France)	5,039.50	-0.7%	1.9%	-15.7%	-10.3%
Dax (Germany)	1,234.92	-0.3%	1.7%	-0.3%	7.2%
MSCI Emerging*	1,106.82	-0.9%	0.5%	-0.7%	8.6%
MSCI Developed*	2,383.54	-0.8%	-2.9%	1.1%	8.3%
US Volatility Index	26.46	1.6%	0.2%	92.0%	83.2%
Exchange rates					
Rand/US dollar	16.16	0.7%	4.9%	-13.3%	-9.0%
Rand/euro	19.14	0.4%	5.6%	-18.0%	-14.9%
Rand/pound	20.96	0.6%	8.0%	-11.4%	-12.2%
Dollar/euro	1.18	-0.3%	0.8%	-5.4%	-6.5%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	14.95	-0.3%	-1.4%	-31.5%	-22.7%

*Last available numbers used, as these numbers were not available

Global update

Tokyo — Bank of Japan (BOJ) governor Haruhiko Kuroda said the central bank will keep close co-ordination with the new government led by Prime Minister Yoshihide Suga to pull the pandemic-hit economy out of its slump.

Wellington — New Zealand fell into its deepest economic slump on record in the second quarter as its battle against the coronavirus pandemic paralysed business activity, official data showed on Thursday.

Local update

The rand gained for a fifth day on Thursday as markets digested the SA Reserve Bank's decision to keep interest rates unchanged. At 5.55pm, the rand had firmed 0.28% to R16.2260/\$ reaching R16.17/\$ earlier in the day, its best level since March. It had strengthened 0.20% to R19.1868/€ and 0.28% to R21.0126/£. The euro had firmed 0.11% to \$1.1825.

Retail group Spar said on Friday support from Swiss customers saw its turnover in that country jump amid the Covid-19 pandemic. In a trading update for the 48 week period ending August 28 the group said its business in Switzerland had "exceptional" turnover growth of 11.4% in Swiss franc currency terms year on year, and 31.1% in rand terms. The group said Swiss consumers had supported local retailers during the pandemic. Group sales during the period rose 12.4% to R112.04bn during the period, with turnover in Southern Africa rising 4.8%, under pressure from the prohibition on cigarette and liquor sales.

Nedbank CIB has once again been recognised for excellence by its peers and the broader African financial services industry, garnering two nominations for Deal of the Year Awards at the 2020 African Banker Awards. At the virtual edition of the prestigious African awards ceremony, hosted online on August 26, CIB's highly successful Nedbank Green Renewable Energy Bond issuance was awarded Energy Deal of the Year in a category of strong contenders due to its impactful and innovative nature.

The Covid-19 pandemic and the national lockdown imposed to help curb it have claimed yet another iconic victim, with the luxurious Fairmont Zimbali Resort going into business rescue. IFA Fair-Zim Hotel & Resort, owner of the luxury hotel near Ballito on KwaZulu-Natal's north coast, announced on Thursday that it had entered into business rescue mainly because of the disruption to the local and global travel and tourism markets.

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