

11 October 2016






	Close price at 2016/10/10	Daily % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	51 675.52	0.0%	-0.5%	1.9%	-3.0%
All-Share Index Total Return	7 105.17	0.0%	-0.4%	4.4%	-0.4%
Resources Index	18 384.38	0.8%	0.1%	33.5%	-9.2%
Industrials Index	75 602.26	-0.2%	-1.0%	-4.7%	-3.8%
Financials Index	40 384.94	-0.2%	-0.1%	-1.4%	-9.2%
Top 40 Index	45 118.12	0.0%	-0.7%	-1.5%	-5.6%
Shareholder Weighted Index	18 576.90	-0.2%	-0.8%	6.7%	1.4%
SA Listed Property Index	2 080.99	-0.3%	0.2%	9.0%	4.2%
SA Volatility Index	19.13	-0.1%	-0.1%	-13.6%	-2.1%
Interest-bearing indices					
BEASSA All Bond Index	533.22	0.0%	0.3%	15.4%	5.8%
SteFI Composite Index	350.39	0.1%	0.2%	5.6%	7.2%
Inflation-Linked Bond Index	675.75	0.2%	0.4%	7.8%	7.9%
Interest rates					
Prime rate	10.50%			7.7%	10.5%
Repo rate	7.00%			12.0%	16.7%
Commodities (in US dollars)					
Gold price	1 259.59	0.1%	-4.0%	18.7%	9.0%
Platinum price	964.50	-0.5%	-6.0%	8.2%	-1.7%
Oil price	53.11	2.4%	6.2%	42.5%	0.9%
Global indices (in base currency)					
Dow Jones (US)	18 329.04	0.5%	0.1%	5.2%	7.3%
S&P 500 (US)	2 163.66	0.5%	-0.2%	5.9%	7.4%
FTSE (UK)	3 847.71	0.6%	2.5%	11.7%	9.7%
Hang Seng (Hong Kong)	23 851.82	0.0%	2.4%	8.8%	6.2%
Nikkei (Japan)	16 860.09	0.0%	2.5%	-11.4%	-8.6%
CAC 40 (France)	4 497.26	1.1%	1.1%	-3.0%	-4.3%
DAX (Germany)	978.54	1.2%	0.8%	-0.1%	5.9%
MSCI Emerging	918.68	0.4%	1.7%	15.7%	6.9%
MSCI Developed	1 719.29	0.4%	-0.4%	3.4%	2.7%
US Volatility Index	13.38	-0.7%	0.7%	-26.5%	-21.7%
Exchange rates					
Rand/US dollar	13.78	-0.5%	0.4%	-10.9%	3.2%
Rand/euro	15.36	-1.1%	-0.4%	-8.6%	1.3%
Rand/pound	17.04	-0.1%	-3.2%	-24.4%	-16.1%
Dollar/euro	1.11	-0.5%	-0.9%	2.6%	-1.9%
Inflation indicator					
CPI					5.9%
Group indicator					
MMI Holdings	22.31	0.0%	-0.4%	1.4%	-11.7%

Last available data used, where numbers were not available

Today's sport

	Start time	Channel	Details
Cycling	12:05pm	SHD5, SS5	UCI Road World Championships Women Elite Individual Time Trial
Golf	08:30pm	SHD6, SS6	Hero Challenge Seven Knockout Matches
Football	09:50pm	SHD5, SS5	2018 FIFA World Cup Qualifiers - CONMEBOL MD 10: Bolivia v Ecuador
Football	10:25pm	SHD3, SS3	2018 FIFA World Cup Qualifiers - CONMEBOL MD 10: Colombia v Uruguay

Tomorrow's weather

Johannesburg	Cape Town	Bloemfontein	Durban	Pretoria
				
13°C - 31°C	10°C - 19°C	7°C - 26°C	15°C - 21°C	15°C - 35°C
Sun:05:37/18:10	Sun:06:10/18:55	Sun:05:42/18:20	Sun:05:22/18:01	Sun:05:37/18:09
Chance of rain 0%	Chance of rain 0%	Chance of rain 0%	Chance of rain 30%	Chance of rain 0%

News updates

The JSE closed marginally firmer in lacklustre trade on Monday with volumes on the low side due to the Columbus Day public holiday in the US and bank holidays in Japan and Hong Kong. The rand was stronger against the dollar. Bonds were largely unchanged and futures were a little higher.

SA's first two privately owned coal-fired power stations, which were given the go-ahead by Energy Minister Tina Joemat-Petersson on Monday, will produce electricity at prices well below what it is expected it will cost Eskom to produce electricity at its new mega-power stations, Medupi and Kusile. The announcement of the winning bidders for the first two coal independent power producers (IPPs) follows closely on an equally significant announcement a week ago, calling for the construction of two liquefied natural gas to power plants by IPPs at Richards Bay and Coega. Together, the news will restore market confidence that the IPP programme is back on track, after doubts were cast on it by Eskom, which said it was reluctant to sign new private sector off-take agreements.

President Jacob Zuma was informed seven months ago that he would need to give evidence in outgoing Public Protector Thuli Madonsela's investigation into state capture. According to Madonsela's office, the president was sent two letters, dated March 22 and April 22, and was "afforded a proper opportunity to tender his evidence". "President Zuma was on Saturday, October 1 2016 given all copies of evidence implicating him," said Madonsela's spokeswoman, Kgalalelo Masibi. This was in response to a letter from Zuma's legal representatives sent to Madonsela on Monday after the president failed to honour a meeting with her. Zuma kept Madonsela waiting for most of Monday, only to send a letter in the afternoon demanding access to the witnesses she had interviewed during her investigation.

SA's low growth will leave many people outside the labour market, with about 400,000 people failing to find employment every year, statistician-general Pali Lehohla has said. SA's economy faced recession in 2009 and has grown modestly since then. Growth has slowed to 1.3% in 2015 and is expected to slow even further to almost 0.5% in 2016, making it harder for jobs to be created. The economy has since the recession managed to create almost 200,000 jobs per year. "Without economic growth there can't be jobs," said Lehohla. "The entry [of new people] into the labour market comes at about 600,000 every year so there are 400,000 people who will go without jobs. So the situation is a bit dire," Lehohla said.