

19 September 2017






	Close price at 2017-09-18	Daily % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	56 050.10	0.7%	-0.8%	10.7%	8.1%
All-Share Index Total Return	7 907.40	0.7%	-0.3%	13.2%	11.4%
Resources Index	19 865.14	0.3%	-1.6%	9.5%	14.6%
Industrials Index	83 837.01	0.6%	-0.3%	15.6%	7.6%
Financials Index	42 006.04	1.3%	-1.4%	1.8%	5.2%
Top 40 Index	49 736.54	0.9%	-0.5%	13.3%	9.5%
Shareholder Weighted Index	20 227.76	0.6%	-0.8%	11.6%	8.1%
SA Listed Property Index	2 271.78	-0.2%	1.1%	8.0%	13.1%
SA Volatility Index	13.77	0.0%	-1.6%	-33.3%	-31.9%
Interest-bearing indices					
BEASSA All Bond Index	577.96	0.2%	1.6%	8.4%	9.0%
SteFI Composite Index	375.44	0.1%	0.4%	5.4%	7.7%
Inflation-Linked Bond Index	672.23	0.0%	0.5%	0.9%	0.0%
Interest rates					
Prime rate	10.25%			-2.4%	-2.4%
Repo rate	6.75%			-3.6%	-3.6%
Commodities (in US dollars)					
Gold price	1 307.60	-0.9%	-1.1%	13.6%	-0.2%
Platinum price	962.50	-0.7%	-3.7%	6.6%	-5.5%
Oil price	55.39	-0.4%	4.8%	-2.5%	20.5%
Global indices (in base currency)					
Dow Jones (US)	22 331.35	0.3%	1.7%	13.0%	23.2%
S&P 500 (US)	2 503.87	0.1%	1.3%	11.8%	17.0%
FTSE (UK)	3 981.58	0.5%	-2.2%	2.8%	8.5%
Hang Seng (Hong Kong)	28 159.77	1.3%	0.7%	28.0%	19.2%
Nikkei (Japan)	19 909.50	0.0%	1.3%	1.6%	20.5%
CAC 40 (France)	5 229.32	0.3%	2.8%	7.5%	20.7%
DAX (Germany)	1 165.04	0.4%	4.0%	11.7%	27.2%
MSCI Emerging	1 112.92	1.0%	2.3%	29.1%	25.7%
MSCI Developed	1 990.58	0.1%	1.6%	13.7%	17.3%
US Volatility Index	10.15	-0.2%	-4.2%	-27.7%	-34.0%
Exchange rates					
Rand/US dollar	13.29	1.2%	2.2%	-2.9%	-6.2%
Rand/euro	15.89	1.1%	2.7%	10.0%	0.5%
Rand/pound	17.97	1.6%	6.9%	7.6%	-1.4%
Dollar/euro	1.20	0.1%	0.6%	13.7%	7.2%
Inflation indicator					
CPI					4.6%
Group indicator					
MMI Holdings	18.94	-0.2%	-9.0%	-19.7%	-21.4%

Last available data used, where numbers were not available

Today's sport

	Start time	Channel	Details
Cycling	11:20am	SHD5, SS5	UCI Road World Championships Men Junior Individual Time Trial
Cricket	13:00pm	SHD2, SS2	ENG Cricket - ODI Series England v Windies 1st ODI
Cycling	15:30pm	SHD5, SS5	UCI Road World Championships Women Elite Individual Time Trial
Football	19:55pm	SHD7, SS7	LaLiga Santander Matchday 5: Valencia v Malaga

Tomorrow's weather

Johannesburg	Cape Town	Bloemfontein	Durban	Pretoria
				
11°C - 27°C	14°C - 25°C	7°C - 32°C	16°C - 21°C	11°C - 27°C
Sun:06:01/18:00	Sun:06:40/18:38	Sun:06:08/18:08	Sun:05:54/17:46	Sun:06:01/18:00
Chance of rain 0%	Chance of rain 30%	Chance of rain 0%	Chance of rain 30%	Chance of rain 0%

News updates

The JSE began the week on a positive note, with the market waiting for policy signals from central banks. The rand was weaker against the dollar on Monday afternoon, as the market expected no change in interest rates in the US when the Federal Reserve pronounces on the matter on Wednesday. South African bonds shrugged off the weaker rand and were little changed on Monday afternoon. South African futures tracked a firmer JSE on Monday. The top-40 Alsi futures index gained some points.

South African Revenue Service (SARS) commissioner Tom Moyane rounded on KPMG on Monday, insisting that the report it had compiled on the "rogue unit" stood, despite the audit firm having withdrawn it. KPMG faces the prospect of legal action from former finance minister Pravin Gordhan, who was implicated in the report. Moyane was left with a public relations nightmare last Friday when KPMG withdrew the report, citing shortcomings. But Moyane argued on Monday that the audit firm had no authority to withdraw its findings and recommendations, saying KPMG had relinquished all rights to the report when it was handed over to SARS in December 2015.

Impala Platinum, the world's second-largest miner of the metal, could lay off up to 2,500 of its 31,000-strong workforce at its Rustenburg mining operations to cope with low metal prices and declining production, CEO Nico Muller said on Monday. Just days after Implats released annual financial results — in which Muller, in his first outing as the company's chief executive, outlined a strategy to return the company to profitability — the official engagement with labour was started. Implats had informed unions, government authorities and other stakeholders at its Rustenburg mines, known as Impala, that it had started a Section 189 process in terms of the Labour Relations Act to restructure those mines, warning that jobs could be lost.

A rise in bogus health practitioners has forced the Health Professions Council of SA (HPCSA) and medical schemes to strengthen their forensics units to curb fraud. A team at the HPCSA is conducting about 400 investigations into bogus practitioners. To date, just more than 40 arrests have been made, but prosecutions are slow. Data from this special investigation unit suggests that about 7% of all medical aid claims in SA are fraudulent and stem from both bogus practitioners and unscrupulous ones. Estimates are that this type of fraud costs the private sector R22bn a year.