

For the week ending

**30 October 2020**

	Close price at 30-Oct-2020	Weekly % change	Month to date	Year to date	Last 12 months
<b>FTSE/JSE indices</b>					
All-Share Index	51,684.70	-6.6%	-4.8%	-9.5%	-7.5%
All-Share Index Total Return	8,044.39	-6.6%	-4.7%	-7.1%	-4.8%
Resources Index	27,266.80	-9.9%	-10.8%	-3.7%	3.3%
Industrials Index	77,524.27	-2.3%	0.4%	3.3%	4.0%
Financials Index	23,978.66	-11.6%	-5.9%	-39.1%	-39.7%
Top 40 Index	47,472.92	-6.4%	-5.1%	-6.6%	-4.3%
Shareholder Weighted Index	19,341.25	-5.7%	-2.4%	-8.9%	-6.2%
Capped Shareholder Weighted Index	19,915.08	-7.8%	-4.2%	-13.6%	-11.6%
SA Listed Property Index	920.72	-10.2%	-8.5%	-50.9%	-51.2%
SA Volatility Index	25.65	7.5%	2.9%	62.2%	61.3%
<b>Interest-bearing indices</b>					
JSE Assa All Bond Index (Albi)	717.35	-0.6%	0.9%	2.7%	4.6%
StefI Composite Index	461.65	0.1%	0.3%	4.7%	5.9%
JSE Assa SA Government ILB Index	256.95	0.0%	1.1%	-0.4%	-1.2%
<b>Interest rates</b>					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
<b>Commodities (in US dollars)</b>					
Gold price	1,877.90	-1.2%	-0.5%	23.2%	26.1%
Platinum price	849.00	-5.8%	-2.4%	-12.6%	-7.9%
Oil price	37.94	-9.2%	-10.3%	-42.6%	-37.4%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	26,501.60	-6.5%	-4.6%	-7.1%	-2.5%
S&P 500 (US)	3,269.96	-5.6%	-2.8%	1.2%	7.3%
FTSE (UK)	3,151.27	-4.8%	-4.0%	-24.9%	-21.9%
Hang Seng (Hong Kong)	24,107.42	-3.3%	2.8%	-14.5%	-9.6%
Shanghai	3,224.53	-1.6%	0.2%	5.7%	9.7%
Nikkei (Japan)	22,977.13	-2.3%	-0.9%	-2.9%	0.6%
Cac 40 (France)	4,594.24	-6.4%	-4.4%	-23.1%	-20.3%
Dax (Germany)	1,088.72	-8.7%	-9.5%	-12.1%	-9.2%
MSCI Emerging	1,103.46	-2.9%	2.0%	-1.0%	5.9%
MSCI Developed	2,292.93	-5.7%	-3.1%	-2.8%	2.5%
US Volatility Index	38.02	38.0%	44.2%	175.9%	208.4%
<b>Exchange rates</b>					
Rand/US dollar	16.24	-0.3%	3.2%	-13.8%	-7.6%
Rand/euro	18.90	1.6%	3.9%	-17.0%	-11.5%
Rand/pound	21.05	0.4%	2.9%	-11.8%	-8.0%
Dollar/euro	1.16	1.8%	0.6%	-3.7%	-4.3%
<b>Inflation indicator</b>					
CPI					3.0%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	13.00	-14.8%	-16.1%	-40.5%	-34.3%

\*Last available numbers used, as these numbers were not available

### Global update

**New York** — On the eve of polling, Democrat Joe Biden holds a commanding national lead over President Donald Trump amid deep voter concern about Covid-19.  
**Bengaluru** — UK pharmaceutical group AstraZeneca says Britain's health regulator had started an accelerated review of its potential coronavirus vaccine. An AstraZeneca spokesperson said on Sunday that the MHRA's (Medicines and Healthcare Products Regulatory Agency (MHRA) had begun a rolling review of our potential Covid-19 vaccine".

### Local update

The JSE closed at its lowest level since June, capping its fifth day of losses on Friday as global focus remains on the resurgence of Covid-19 infections and the US election. The JSE all share fell 0.41% to 51,684.70 points, its lowest level since June 1, and the top 40 was down 0.22%. Banks dropped 3.09% and financials 2.76%. The all share has fallen 5.32% over the past 30 days, according to Infront data.

AngloGold Ashanti, the world's third-largest gold miner, doubled its dividend payment policy and aims to be net debt free as its mines pump cash and have brought net debt levels to their lowest in nine years. AngloGold, which has sold its remaining SA mines to Harmony Gold for \$300m, of which \$200m cash was received in the September quarter, is primarily an Africa-focused gold miner, with mines in the Americas and Australia.

In an unprecedented move that underscores elevated valuations for consumer internet assets, Naspers's global internet juggernaut Prosus will hand over R82bn to shareholders through share buybacks. Prosus said on Friday the deal was a sensible and timely use of capital, given the "full market valuations" in consumer internet M&A and a large discount in the group's R2.5-trillion market cap and the value of its underlying assets.

Food producer Tiger Brands, owner of Tastic rice and Oros, says its expectations for full-year revenue and profit have improved since August, boosted by better-than-expected operating conditions and sustained demand for its products. In an updated trading statement on Monday, Tiger Brands said it expects headline earnings per share (Heps) from total operations to decline by as much as 30% from the R13.22 it reported previously.