

12 April 2021

|  | Close price at<br>09-Apr-2021 | Weekly %<br>change | Month to<br>date | Year to<br>date | Last 12<br>months |
|--|-------------------------------|--------------------|------------------|-----------------|-------------------|
| <b>FTSE/JSE indices</b>                  |                               |                    |                  |                 |                   |
| All-Share Index                          | 67,191.27                     | -0.1%              | 1.1%             | 13.1%           | 39.9%             |
| All-Share Index Total Return             | 10,609.63                     | 0.1%               | 1.2%             | 14.5%           | 43.8%             |
| Resources Index                          | 39,441.69                     | 2.3%               | 2.9%             | 19.2%           | 68.5%             |
| Industrials Index                        | 93,446.48                     | -1.9%              | 0.3%             | 13.0%           | 30.9%             |
| Financials Index                         | 30,876.48                     | -0.3%              | -1.2%            | 1.9%            | 18.4%             |
| Top 40 Index                             | 61,458.47                     | -0.2%              | 0.9%             | 13.0%           | 40.2%             |
| Shareholder Weighted Index               | 24,805.61                     | -1.0%              | 0.6%             | 13.9%           | 40.3%             |
| Capped Shareholder Weighted Index        | 26,344.66                     | 0.0%               | 0.9%             | 13.6%           | 41.5%             |
| SA Listed Property Index                 | 1,345.12                      | 2.3%               | 2.8%             | 9.4%            | 21.1%             |
| SA Volatility Index                      | 20.14                         | 7.6%               | -9.4%            | 9.2%            | -36.1%            |
| <b>Interest-bearing indices</b>          |                               |                    |                  |                 |                   |
| FTSE/JSE All Bond Index (Albi)           | 760.20                        | 2.2%               | 1.9%             | 0.2%            | 18.0%             |
| StefI Composite Index                    | 469.20                        | 0.1%               | 0.1%             | 1.0%            | 4.5%              |
| FTSE/JSE Inflation-Linked Index          | 280.32                        | 0.2%               | -0.1%            | 4.6%            | 11.5%             |
| <b>Interest rates</b>                    |                               |                    |                  |                 |                   |
| Prime rate                               | 7.00%                         |                    |                  | 0.0%            | -20.0%            |
| Repo rate                                | 3.50%                         |                    |                  | 0.0%            | -33.3%            |
| <b>Commodities (in US dollars)</b>       |                               |                    |                  |                 |                   |
| Gold price                               | 1,755.74                      | 2.8%               | 4.2%             | -7.3%           | 5.9%              |
| Platinum price                           | 1,233.89                      | 4.0%               | 6.6%             | 15.3%           | 67.3%             |
| Oil price                                | 62.95                         | -2.9%              | 0.3%             | 21.5%           | 100.0%            |
| <b>Global indices (in base currency)</b> |                               |                    |                  |                 |                   |
| Dow Jones (US)                           | 33,800.60                     | 2.0%               | 2.5%             | 10.4%           | 42.5%             |
| S&P 500 (US)                             | 4,128.80                      | 2.7%               | 3.9%             | 9.9%            | 48.0%             |
| FTSE (UK)                                | 3,949.51                      | 2.6%               | 3.1%             | 7.5%            | 22.2%             |
| Hang Seng (Hong Kong)                    | 28,698.80                     | -0.8%              | 1.1%             | 5.4%            | 18.1%             |
| Shanghai                                 | 3,450.68                      | -1.0%              | 0.3%             | -0.6%           | 22.1%             |
| Nikkei (Japan)                           | 29,708.98                     | -0.5%              | 1.8%             | 8.3%            | 53.6%             |
| Cac 40 (France)                          | 6,169.41                      | 1.1%               | 1.7%             | 11.1%           | 36.9%             |
| Dax (Germany)                            | 1,432.07                      | 0.9%               | 1.9%             | 10.3%           | 45.2%             |
| MSCI Emerging                            | 1,330.36                      | -0.6%              | 1.1%             | 3.0%            | 49.9%             |
| MSCI Developed                           | 2,910.10                      | 2.4%               | 3.5%             | 8.2%            | 47.7%             |
| US Volatility Index                      | 16.69                         | -3.7%              | -14.0%           | -26.6%          | -59.5%            |
| <b>Exchange rates</b>                    |                               |                    |                  |                 |                   |
| Rand/US dollar                           | 14.61                         | 0.4%               | 1.2%             | 0.6%            | 23.3%             |
| Rand/euro                                | 17.39                         | -0.8%              | -0.3%            | 3.2%            | 13.2%             |
| Rand/pound                               | 20.02                         | 1.3%               | 1.8%             | 0.3%            | 12.3%             |
| Dollar/euro                              | 1.19                          | -1.2%              | -1.4%            | 2.6%            | -8.2%             |
| <b>Inflation indicator</b>               |                               |                    |                  |                 |                   |
| CPI                                      |                               |                    |                  |                 | 2.9%              |
| <b>Group indicator</b>                   |                               |                    |                  |                 |                   |
| Momentum Metropolitan Holdings           | 18.06                         | 2.4%               | 3.7%             | 14.6%           | 12.8%             |

\*Last available numbers used, as these numbers were not available

#### Local update

The JSE closed firmer on Friday, while global markets were mixed as investors weighed the US Federal Reserve's dovish stance against the ongoing battle with the pandemic. The bank index gained the most on the day, while miners lost the most.

Adrian Saville, who founded Cannon Asset Managers in 1994, has left his position as CEO of the investment firm to join Genera Capital, an independent, multi-family investment office. Saville, who sold his remaining stake in Cannon Asset Managers when Bidvest Financial Services acquired the company in January 2018, will be based at Genera's Johannesburg office in the role of investment specialist. He left his position as CEO of Cannon Asset Managers at the end of March and his appointment at Genera Capital is with immediate effect.

Natural gas and helium group Renergen, whose shares have more than doubled so far in 2021, has signed its first direct helium supply deal, allowing it to diversify its customer base from just wholesalers. The "landmark transaction" will cause a substantial volume of helium from Phase 2 of Renergen's Virginia Gas Project to be placed directly to the customer, the group said.

Exxaro, one of SA's largest black empowered mining companies, has sold three noncore coal mines to a BEE junior miner. The group said on Friday that it had sold Dorstfontein, Forzando and Tumelo operations — collectively known as Exxaro Coal Central (ECC) — to Overlooked Colliery, a 100% black-owned coal mining company. The disposal of ECC and Exxaro's Leeuwan mine in Mpumalanga has been on the cards for some time, after the assets were identified as noncore to the company's future strategic objective.

#### Global update

London/Brussels — Remember when plug-in hybrid cars were the go-to technology for the climate-conscious driver? Turns out, they are not good for the environment, according to some experts, and they could be phased out by carmakers in the face of tougher European rules.

Bengaluru/London — Europe's drug regulator has said it is reviewing reports of rare blood clots in four people who received Johnson & Johnson's (J&J) Covid-19 vaccine and has expanded its probe into AstraZeneca's shot to include reports of a bleeding condition.