

15 February 2021

	Close price at 12-Feb-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	66 132,24	2,9%	5,9%	11,3%	14,5%
All-Share Index Total Return	10 320,38	2,9%	5,9%	11,4%	17,7%
Resources Index	36 326,87	3,7%	4,4%	9,7%	30,7%
Industrials Index	94 763,31	2,8%	5,8%	14,6%	19,6%
Financials Index	32 072,90	1,5%	8,7%	5,8%	-15,9%
Top 40 Index	60 673,94	3,1%	5,9%	11,6%	16,7%
Shareholder Weighted Index	24 421,84	2,9%	6,8%	12,2%	13,8%
Capped Shareholder Weighted Index	25 539,58	2,6%	6,9%	10,2%	10,9%
SA Listed Property Index	1 306,65	4,7%	9,8%	6,3%	-24,5%
SA Volatility Index	18,33	0,5%	-0,7%	-0,6%	15,6%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	779,20	0,1%	1,9%	2,7%	9,9%
SteFI Composite Index	466,58	0,1%	0,1%	0,4%	5,0%
FTSE/JSE Inflation-Linked Index	277,77	0,3%	1,6%	3,6%	7,2%
Interest rates					
Prime rate	7,00%			0,0%	-28,2%
Repo rate	3,50%			0,0%	-44,0%
Commodities (in US dollars)					
Gold price	1 825,65	1,7%	-1,2%	-3,6%	16,9%
Platinum price	1 240,14	9,0%	14,5%	15,9%	28,3%
Oil price	62,43	5,2%	13,4%	20,5%	10,9%
Global indices (in base currency)					
Dow Jones (US)	31 458,40	1,0%	4,9%	2,8%	6,5%
S&P 500 (US)	3 934,83	1,2%	5,9%	4,8%	16,4%
FTSE (UK)	3 755,00	1,2%	3,1%	2,2%	-10,4%
Hang Seng (Hong Kong)	30 173,57	3,0%	6,7%	10,8%	8,4%
Shanghai	3 655,09	4,5%	4,9%	5,2%	24,9%
Nikkei (Japan)	29 520,07	2,6%	6,7%	24,8%	23,7%
Cac 40 (France)	5 703,67	0,8%	5,6%	2,7%	-6,6%
Dax (Germany)	1 346,92	0,3%	4,5%	8,7%	4,9%
MSCI Emerging	1 428,87	2,4%	7,5%	10,7%	28,8%
MSCI Developed	2 818,85	1,6%	5,9%	4,8%	15,8%
US Volatility Index	19,97	-4,3%	-39,6%	-12,2%	45,3%
Exchange rates					
Rand/US dollar	14,55	2,0%	4,2%	1,0%	2,1%
Rand/euro	17,63	1,4%	4,4%	1,8%	-8,4%
Rand/pound	20,15	1,2%	3,1%	-0,4%	-4,5%
Dollar/euro	1,21	-0,6%	0,1%	0,8%	-10,3%
Inflation indicator					
CPI					3,1%
Group indicator					
Momentum Metropolitan Holdings	17,44	1,6%	5,9%	10,7%	-15,9%

*Last available numbers used, as these numbers were not available

Global update

London/New Delhi — For the home to the world's second-largest Covid-19 outbreak, life in India is almost back to normal. Shopping mall parking lots are full again. Stores are buzzing, and there are long lines for hair salons and restaurants.

Tokyo — Oil prices soared on Monday to their highest in about 13 months as fears of heightened tensions in the Middle East prompted fresh buying, while hopes that a US stimulus and an easing of lockdowns will buoy fuel demand provided support.

Local update

After reaching a near six-week high on Thursday, the rand and government bonds weakened after President Cyril Ramaphosa's state of the nation address (Sona). Analysts and economists were not impressed by Ramaphosa's speech with many saying it contained nothing new of substance, with implementation, as has been the case in the past, extremely unlikely.

SA's third-largest mobile operator, Telkom, says a report commissioned by the Independent Communications Authority of SA (Icasa) supports and proves its case that the much-anticipated spectrum auction is being prematurely done. Telkom and Icasa are at loggerheads over the upcoming issue of spectrum — the radio waves by which information is transmitted — which has not been allocated in SA for almost a decade. Icasa has outlined plans to auction R8bn worth of broadband spectrum by the end of March.

Platinum supplies from SA, the world's largest source, are expected to recover quickly after falling to their lowest levels in a decade during 2020 because of disruptions caused by the Covid-19 pandemic and operational issues at Anglo American Platinum (Amplats). More broadly, mined and recycled supplies of platinum group metals (PGMs), which are mainly used to control pollution coming from diesel and petrol engines, as well as industrial applications and investments, are expected to recover sharply during 2021, Johnson Matthey said in its latest annual report.

SA's regulators have given Johnson and Johnson's (J&J) Covid-19 vaccine the green light for a phase 3b trial in health-care workers, paving the way for the government to begin dispensing shots on Wednesday. Last week, the government suspended its planned rollout of AstraZeneca's vaccine, after preliminary findings from a small clinical trial found it offered minimal protection against mild to moderate Covid-19 caused by the new variant, 501Y.V2, which now dominates transmission in SA.