

19 April 2021

	Close price at 16-Apr-2021	Weekly % change	Month to date	Year to date	Last 12 months
<b>FTSE/JSE indices</b>					
All-Share Index	68,698.78	2.2%	3.3%	15.6%	42.4%
All-Share Index Total Return	10,859.65	2.4%	3.6%	17.2%	46.2%
Resources Index	40,403.39	2.4%	5.4%	22.1%	71.2%
Industrials Index	95,266.71	1.9%	2.2%	15.2%	29.8%
Financials Index	31,764.49	2.9%	1.7%	4.8%	29.5%
Top 40 Index	62,898.13	2.3%	3.3%	15.7%	42.4%
Shareholder Weighted Index	25,394.13	2.4%	2.9%	16.6%	42.5%
Capped Shareholder Weighted Index	26,995.84	2.5%	3.4%	16.4%	45.7%
SA Listed Property Index	1,385.41	3.0%	5.9%	12.7%	24.0%
SA Volatility Index	19.88	-1.3%	-10.5%	7.8%	-33.6%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index (Albi)	772.28	1.6%	3.6%	1.8%	17.1%
StefI Composite Index	469.53	0.1%	0.2%	1.1%	4.4%
FTSE/JSE Inflation-Linked Index	285.24	1.8%	1.7%	6.4%	10.3%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
<b>Commodities (in US dollars)</b>					
Gold price	1,763.59	0.4%	4.7%	-6.9%	2.5%
Platinum price	1,196.90	-3.0%	3.4%	11.9%	52.4%
Oil price	66.77	6.1%	6.4%	28.9%	140.0%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,200.67	1.2%	3.7%	11.7%	45.3%
S&P 500 (US)	4,185.47	1.4%	5.4%	11.4%	49.5%
FTSE (UK)	4,006.76	1.4%	4.6%	9.1%	29.2%
Hang Seng (Hong Kong)	28,969.71	0.9%	2.1%	6.4%	20.7%
Shanghai	3,426.62	-0.7%	-0.4%	-1.3%	21.5%
Nikkei (Japan)	29,683.37	-0.1%	1.7%	8.2%	53.9%
Cac 40 (France)	6,287.07	1.9%	3.6%	13.3%	44.5%
Dax (Germany)	1,453.34	1.5%	3.4%	12.0%	50.3%
MSCI Emerging	1,348.69	1.4%	2.5%	4.4%	52.4%
MSCI Developed	2,953.35	1.5%	5.0%	9.8%	50.3%
US Volatility Index	16.25	-2.6%	-16.2%	-28.6%	-59.5%
<b>Exchange rates</b>					
Rand/US dollar	14.31	2.1%	3.2%	2.7%	31.9%
Rand/euro	17.15	1.4%	1.1%	4.7%	19.3%
Rand/pound	19.81	1.0%	2.8%	1.4%	18.7%
Dollar/euro	1.20	-0.7%	-2.1%	2.0%	-9.5%
<b>Inflation indicator</b>					
CPI					2.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.22	6.4%	10.4%	22.0%	16.8%

\*Last available numbers used, as these numbers were not available

### Global update

Zurich — While Wall Street rivals feast off a boom in trading and deals, Credit Suisse is stuck in limbo. The collapse of Archegos, a US investment fund, has left the Swiss bank nursing an anticipated pretax loss of nearly \$1bn for the first quarter.

Washington/Brussels — UN Secretary-General Antonio Guterres wants the US to commit this week to at least halving its greenhouse gas emissions by 2030 — a move he said could unlock similar action from the world's other large emitters.

### Local update

The rand ended the week more than 2% stronger to the dollar as global concerns over inflation eased, with major central banks indicating interest rates would likely remain at low levels for some time to come. After gaining for four days the rand pulled back a little on Friday, but still ended the week 2.2% higher against the dollar in its best performance since the first week of March.

Privately owned City Logistics has sold its 42,000m<sup>2</sup> Riverhorse Valley facility in KwaZulu-Natal to Boxwood Property Fund for R450m, as the unlisted fund looks to gain exposure to the popular asset class. The industrial property sector has been resilient since the start of the Covid-19 pandemic, as retailers have used high-end warehouses for goods that are then sold online.

SA battles to attract foreign investment, particularly in mining, because the government is not doing what it should, particularly at municipal level, said Sibanye-Stillwater CEO Neal Froneman. As Sibanye, the world's largest mine-to-market source of platinum group metals, marked on Friday the second memorial event to commemorate the 44 people killed in interunion rivalry and police shootings at the Marikana mines in 2012, there was a deep concern about the way dysfunctional municipalities are disrupting businesses.

Engineering group Murray & Roberts has secured a R2.3bn mining contract in Australia. Murray & Roberts said on Monday that its subsidiary, RUC Cementation Mining Contractors, had secured the tender at Newmont Corporation, the world's largest gold producer. RUC is a diversified underground mining contractor, operating throughout Australia and Asia Pacific.