

23 November 2020

| | Close price at 20-Nov-2020 | Weekly % change | Month to date | Year to date | Last 12 months |
|--|-------------------------------|--------------------|------------------|-----------------|-------------------|
| FTSE/JSE indices | | | | | |
| All-Share Index | 56,615.28 | -1.0% | 9.5% | -0.8% | -1.2% |
| All-Share Index Total Return | 8,812.79 | -1.0% | 9.6% | 1.8% | 1.6% |
| Resources Index | 29,556.76 | -0.2% | 8.4% | 4.4% | 10.1% |
| Industrials Index | 83,414.75 | -1.3% | 7.6% | 11.2% | 9.5% |
| Financials Index | 28,195.29 | -1.5% | 17.6% | -28.4% | -32.0% |
| Top 40 Index | 51,915.40 | -1.1% | 9.4% | 2.2% | 1.9% |
| Shareholder Weighted Index | 20,959.61 | -1.1% | 8.4% | -1.2% | -1.9% |
| Capped Shareholder Weighted Index | 22,016.55 | -0.9% | 10.6% | -4.5% | -5.5% |
| SA Listed Property Index | 1,048.40 | 2.7% | 13.9% | -44.1% | -45.9% |
| SA Volatility Index | 21.80 | 6.5% | -15.0% | 37.9% | 41.4% |
| Interest-bearing indices | | | | | |
| JSE Assa All Bond Index (Albi) | 745.82 | 0.8% | 4.0% | 6.8% | 8.0% |
| Stefl Composite Index | 462.66 | 0.1% | 0.2% | 5.0% | 5.8% |
| JSE Assa SA Government ILB Index | 261.38 | -0.6% | 1.7% | 1.4% | 2.1% |
| Interest rates | | | | | |
| Prime rate | 7.00% | | | -30.0% | -30.0% |
| Repo rate | 3.50% | | | -46.2% | -46.2% |
| Commodities (in US dollars) | | | | | |
| Gold price | 1,867.95 | -1.1% | -0.5% | 22.5% | 26.4% |
| Platinum price | 958.49 | 7.4% | 12.9% | -1.3% | 4.7% |
| Oil price | 44.96 | 5.1% | 18.5% | -32.0% | -28.0% |
| Global indices (in base currency) | | | | | |
| Dow Jones (US) | 29,263.48 | -0.7% | 10.4% | 2.5% | 5.2% |
| S&P 500 (US) | 3,557.54 | -0.8% | 8.8% | 10.1% | 14.4% |
| FTSE (UK) | 3,586.51 | 0.7% | 13.8% | -14.5% | -10.7% |
| Hang Seng (Hong Kong) | 26,451.54 | 1.1% | 9.7% | -6.2% | -1.6% |
| Shanghai | 3,377.73 | 2.0% | 4.8% | 10.7% | 16.0% |
| Nikkei (Japan) | 25,527.37 | 0.6% | 11.1% | 7.9% | 10.3% |
| Cac 40 (France) | 5,495.89 | 2.2% | 19.6% | -8.1% | -6.8% |
| Dax (Germany) | 1,231.57 | 1.0% | 13.1% | -0.6% | 1.0% |
| MSCI Emerging | 1,209.26 | 1.8% | 9.6% | 8.5% | 14.9% |
| MSCI Developed | 2,540.02 | 0.4% | 10.8% | 7.7% | 11.7% |
| US Volatility Index | 23.70 | 2.6% | -37.7% | 72.0% | 85.4% |
| Exchange rates | | | | | |
| Rand/US dollar | 15.42 | 0.5% | 5.3% | -9.2% | -4.2% |
| Rand/euro | 18.29 | 0.4% | 3.4% | -14.2% | -10.5% |
| Rand/pound | 20.49 | -0.2% | 2.7% | -9.4% | -6.8% |
| Dollar/euro | 1.19 | -0.2% | -1.8% | -5.4% | -6.6% |
| Inflation indicator | | | | | |
| CPI | | | | | 3.0% |
| Group indicator | | | | | |
| Momentum Metropolitan Holdings | 15.95 | 0.6% | 22.7% | -27.0% | -26.3% |

*Last available numbers used, as these numbers were not available

Global update

Mumbai — The Reserve Bank of India became the world's only major central bank to gain one-million followers on Twitter, boosting efforts to foster financial literacy in a society that is traditionally underbanked and vulnerable to frauds.

Sydney — Australia's two biggest states reunited in emotional scenes on Monday as the border — shut for only the second time in 101 years due to the coronavirus pandemic — reopened and the first flights since July landed in Sydney from Melbourne.

Local update

The rand fell late on Friday, trimming gains that saw it rise for a third week, after Moody's Investors Service and Fitch Ratings both downgraded the country's debt further into junk status. S&P Global was the only major ratings agency to give SA a reprieve, maintaining both its rating and stable outlook. With Moody's now placing SA at two notches into junk, and Fitch moving SA three notches below investment grade, the country's path back to investment grade is harder...

Hospital group Netcare, which has SA's biggest network of private facilities, says it is seeing a sustained recovery in patient numbers after a hit from Covid-19, hoping that patient volumes will stabilise by about mid-2021. The Covid-19 pandemic has resulted in patients delaying non-essential procedures, and increased costs for hospitals. Due to restrictions that kept people at home emergency and trauma-related activity also fell dramatically during the initial stages of SA's lockdown.

Retail group Pepkor Holdings says its focus on discount and affordable clothing has resulted in substantial market share gains during the Covid-19 pandemic, with the owner of HiFi Corp, Ackermans and Shoe City aiming to further capitalise on this as SA's economy battles to recover. Covid-19 cost Pepkor an estimated R5bn in lost revenue in its year to end-September, but sales grew regardless, with the group reporting it grew market share in cellular, footwear and clothing as consumers opted for cheaper products.

Naspers's international investment vehicle, Prosus, has begun the biggest share buyback in JSE history — about R80bn — as the group reported increased revenues for the six months to September. Prosus holds the group's international investments on the Euronext Amsterdam exchange, in a move made in September 2019 to reduce its weighting on the JSE and open itself to larger pools of international capital.