

For the week ending

23 October 2020

	Close price at 23-Oct-2020	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	55,339.58	0.5%	2.0%	-3.1%	-0.4%
All-Share Index Total Return	8,612.70	0.5%	2.0%	-0.6%	2.5%
Resources Index	30,254.40	-2.8%	-1.0%	6.8%	18.4%
Industrials Index	79,319.51	-0.1%	2.7%	5.7%	6.5%
Financials Index	27,127.70	10.0%	6.5%	-31.1%	-32.9%
Top 40 Index	50,692.28	0.0%	1.3%	-0.2%	2.9%
Shareholder Weighted Index	20,500.21	1.5%	3.5%	-3.4%	-0.9%
Capped Shareholder Weighted Index	21,591.12	2.6%	3.8%	-6.3%	-4.4%
SA Listed Property Index	1,025.75	5.6%	1.9%	-45.3%	-46.1%
SA Volatility Index	23.85	-2.5%	-4.3%	50.9%	47.8%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	721.44	0.8%	1.4%	3.3%	3.6%
Stefl Composite Index	461.30	0.1%	0.3%	4.6%	6.0%
JSE Assa SA Government ILB Index	256.96	0.1%	1.1%	-0.4%	-1.4%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,901.17	0.1%	0.7%	24.7%	27.4%
Platinum price	901.50	4.3%	3.6%	-7.2%	1.0%
Oil price	41.77	-2.7%	-1.3%	-36.9%	-31.6%
Global indices (in base currency)					
Dow Jones (US)	28,335.57	-0.9%	2.0%	-0.7%	5.6%
S&P 500 (US)	3,465.39	-0.5%	3.0%	7.3%	15.3%
FTSE (UK)	3,310.38	-0.5%	0.9%	-21.1%	-17.3%
Hang Seng (Hong Kong)	24,918.78	2.2%	6.2%	-11.6%	-6.2%
Shanghai	3,278.00	-1.7%	1.9%	7.5%	11.4%
Nikkei (Japan)	23,516.59	0.5%	1.4%	-0.6%	3.9%
Cac 40 (France)	4,909.64	-0.5%	2.2%	-17.9%	-13.2%
Dax (Germany)	1,192.37	-2.4%	-0.8%	-3.8%	0.1%
MSCI Emerging	1,136.45	1.1%	5.0%	2.0%	10.2%
MSCI Developed	2,430.54	-0.4%	2.7%	3.1%	10.1%
US Volatility Index	27.55	0.5%	4.5%	99.9%	96.6%
Exchange rates					
Rand/US dollar	16.19	2.2%	3.5%	-13.5%	-9.5%
Rand/euro	19.21	1.0%	2.2%	-18.3%	-15.2%
Rand/pound	21.12	1.2%	2.5%	-12.2%	-10.5%
Dollar/euro	1.19	-1.2%	-1.2%	-5.5%	-6.2%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	15.25	7.9%	-1.6%	-30.2%	-23.2%

*Last available numbers used, as these numbers were not available

Global update

Moscow — Factory workers chanted slogans, students staged a sit-in and police began detentions on Monday as Belarusians answered an opposition call for a national strike to force President Alexander Lukashenko to quit, local media footage showed.

Milan — Italy on Sunday ordered bars and restaurants to close by 6pm and shut public gyms, cinemas and swimming pools to try to halt a rapid resurgence in the coronavirus that has pushed daily infection rates to new records.

Local update

The JSE received a fillip from banks and financials on Friday, even as hopes of a US stimulus package being agreed before elections there fades fast. Shares in a technology group EOH jumped the most in more than four months after it said earlier it had significantly narrowed its full-year loss due to efforts to cut costs and stabilise operations.

Massmart, the second-largest distributor of consumer goods in Africa, says the second alcohol trading ban cost the retailer R1.1bn in lost sales. The government banned alcohol sales from March 27 to May 30 and from July 12 to August 16 to reduce trauma-related injuries in hospitals during the Covid-19 pandemic.

Data analysis by FNB of billions of transactions running through its accounts over the lockdown indicates that 2-million people did not receive salaries in April, underscoring the huge significance of government interventions. Spending on FNB cards plunged 60% in April after the implementation of the level 5 lockdown at the end of March. Income fell less severely, 26%, while the number of people receiving a salary or wage during that month fell 13%.

Famous Brands, which has a network of almost 3,000 restaurants across SA, the UK and the Middle East, says it remains concerned about the psychological and economic effects of the Covid-19 pandemic, which is weighing on its outlook even as summer arrives in SA. Covid-19 shutdowns severely hit the owner of Mugg & Bean, Steers and Wimpy in the first half of its financial year, with the group saying it is still soon to tell what consumer demand will be like in December. This is partly due to school holidays being later and shorter than usual, while consumers still seem reluctant to dine in restaurants.