

For the week ending

25 September 2020

	Close price at 25-Sep-2020	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	53,587.11	-2.0%	-3.4%	-6.1%	-2.4%
All-Share Index Total Return	8,331.99	-1.9%	-2.9%	-3.8%	0.6%
Resources Index	30,563.33	-3.7%	-4.4%	7.9%	22.6%
Industrials Index	76,910.06	0.4%	-2.3%	2.5%	2.0%
Financials Index	23,904.23	-4.7%	-4.1%	-39.3%	-38.3%
Top 40 Index	49,547.74	-1.7%	-3.3%	-2.5%	1.4%
Shareholder Weighted Index	19,419.35	-1.9%	-3.6%	-8.5%	-4.6%
Capped Shareholder Weighted Index	20,274.48	-2.9%	-3.6%	-12.1%	-7.7%
SA Listed Property Index	942.96	-7.2%	-9.1%	-49.8%	-49.9%
SA Volatility Index	27.15	9.4%	35.3%	71.7%	59.1%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	707.67	-1.8%	-0.5%	1.3%	3.4%
Stefl Composite Index	459.88	0.1%	0.3%	4.3%	6.2%
JSE Assa SA Government ILB Index	254.61	-1.1%	-1.5%	-1.3%	-2.1%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,860.00	-4.8%	-5.0%	22.0%	21.4%
Platinum price	847.00	-10.1%	-9.0%	-12.8%	-10.9%
Oil price	41.92	-2.9%	-7.4%	-36.6%	-32.9%
Global indices (in base currency)					
Dow Jones (US)	27,173.96	-1.7%	-4.4%	-4.8%	0.8%
S&P 500 (US)	3,298.46	-0.6%	-5.8%	2.1%	10.5%
FTSE (UK)	3,261.99	-2.8%	-2.4%	-22.3%	-18.5%
Hang Seng (Hong Kong)	23,235.42	-5.0%	-7.7%	-17.6%	-10.4%
Shanghai	3,279.71	-1.7%	-3.4%	7.5%	11.0%
Nikkei (Japan)	23,204.62	-0.7%	0.3%	-1.9%	5.4%
Cac 40 (France)	4,729.66	-5.0%	-4.4%	-20.9%	-15.3%
Dax (Germany)	1,173.44	-4.4%	-3.3%	-5.3%	3.3%
MSCI Emerging	1,059.10	-4.5%	-3.8%	-5.0%	5.3%
MSCI Developed	2,326.85	-1.7%	-5.2%	-1.3%	6.5%
US Volatility Index	26.38	2.1%	-0.1%	91.4%	65.3%
Exchange rates					
Rand/US dollar	17.12	-4.6%	-1.0%	-18.2%	-12.4%
Rand/euro	19.92	-3.0%	1.5%	-21.2%	-17.7%
Rand/pound	21.84	-3.4%	3.7%	-15.0%	-15.2%
Dollar/euro	1.16	1.8%	2.6%	-3.6%	-5.9%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	14.62	-3.5%	-3.6%	-33.1%	-21.6%

*Last available numbers used, as these numbers were not available

Global update

Moscow — In Moscow, analysts for the Kremlin and its security council are working overtime running war-game scenarios for a Joe Biden presidency.

Washington — US Senate Republicans on Sunday prepared a concerted push towards quickly confirming President Donald Trump's third supreme court nominee, Amy Coney Barrett, despite strenuous objections by Democrats who appear powerless to stop them.

Local update

The rand reached its worst level in more than a month on Friday as concern about economic recovery and the rise in coronavirus cases weighed on global market sentiment. At 5.10pm, the rand had weakened 1.47% to R17.1818/\$ while it had reached R17.27/\$, its worst level since August 21. It had weakened 0.94% to R19.9679/€ and 1.19% to R21.8257/£. The euro had fallen 0.40% to \$1.1622. The rand has lost 18.2% so far this year.

Property group Liberty Two Degrees has experienced a steady increase in activity at its malls after a further easing of SA's lockdown conditions in September. The latest weekend footcount across the portfolio is at 80% of 2019 levels, the group said in a trading update, with the top performer being Eastgate in Gauteng at 97%. The monthly portfolio foot count at end-August improved to 68% of the comparative 2019 level, Liberty Two Degrees said.

Investment holding company Ethos Capital, which has stakes in TymeBank and Brait, said on Monday SA's economic recovery from the effects of the Covid-19 pandemic could take more than a year. The group said its acquisition of a 9.8% stake in Virgin Active-owner Brait in February "could not have been timed worse", after the pandemic shut gyms and hit economic activity. Ethos proceeded with a R750m fully underwritten rights issue in February 2020, with the proceeds used to fund a R1.03bn investment in Brait, which led to about a 63% rise in the number of shares in issue during its year to end-June.

Technology firm Dimension Data has almost completed rebranding a number of its business units under one name as part of an effort to simplify its operations. In an interview with Business Day, Setumo Mohapi, chief go-to-market officer for the company, said: "We're not trading under the old trade names for sure. Since last week, for example, all our e-mails have changed. We're now all Dimension Data, across the board."